

# DHM Finserv Knowledge Centre

Timeless Wisdom from Legendary Investors

## 1. Warren Buffett - Letters to Shareholders

A treasure trove of investing wisdom written annually since 1957. These letters contain invaluable lessons on long-term investing, temperament, and business understanding.

Link: <https://www.berkshirehathaway.com/letters/letters.html>

## 2. Charlie Munger - Poor Charlie's Almanack (Excerpts)

This collection showcases Munger's mental models, insights into decision-making, and timeless investing principles.

Link: <https://jamesclear.com/wp-content/uploads/2014/05/poor-charlies-almanack.pdf>

## 3. Howard Marks - Memos from the Chairman

Marks' memos offer a deep dive into cycles, risk management, and contrarian thinking-essential for serious investors.

Link: <https://www.oaktreecapital.com/insights/memo>

## 4. Peter Lynch - One Up on Wall Street (Excerpt)

Peter Lynch's simple approach-'invest in what you know'-has guided generations of investors.

Link:

<https://www.stcharles.k12.la.us/cms/lib/LA01906411/Centricity/Domain/1036/Peter%20Lynch%20-%20One%20Up%20On%20Wall%20Street.pdf>

## 5. Rakesh Jhunjhunwala - Investment Philosophy

The legendary Indian investor's bold views, strategies, and long-term approach summarized.

Link: <https://www.rachanaranade.com/articles/Investment-Philosophy-of-Rakesh-Jhunjhunwala.pdf>

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## **6. Philip Fisher - 15 Points to Look for in a Common Stock**

A framework still relevant today for evaluating high-quality growth stocks.

Link: <https://www.rbcpa.com/wp-content/uploads/2019/08/Fisher-15points.pdf>

## **7. Benjamin Graham - The Intelligent Investor (Selected Chapters)**

Chapters 8 and 20 are required reading on margin of safety and market psychology.

Link:

<http://www.cleverawards.com/wp-content/uploads/2017/03/Intelligent-Investor-Benjamin-Graham.pdf>